# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 / 12 / 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Media Corporation Limited
Date Submitted	03 / 1 / 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares	

(1) Stock code : <u>N/A</u> Descript			otion :		Domes	tic Sha	ares
			No. of or shar	dinary es	Par value (RMB)	;	Authorised share capital (RMB)
Balance at close of p	preceding	month	142,	409,000	1.00	)	142,409,000.00
Increase/(decrease)				0			0.00
Balance at close of t	he month	1	142,	409,000	1.00	<u>)</u>	142,409,000.00
(2) Stock code :	1000	Descrip	otion :		НЗ	hares	3
(2) Stock code :	1000	Descrip	No. of or	dinary es		<i>,</i>	Authorised share capital (RMB)
(2) Stock code : Balance at close of p			No. of or shar	es	Par value	, ;	Authorised share capital
			No. of or shar	es	Par value (RMB)	, ;	Authorised share capital (RMB)

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	ı		
Increase/(decrease)		_	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	onth		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (RMB) : 197,310,000.00

II. Movements in Issued Share Capital

	No. of ordin	2	No of preference	
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	142,409,000	54,901,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	142,409,000	54,901,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM Movement during the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed   1. N/A   No. of new shares of No. of new shares of issuer issued during issuer which issuer which issuer option issuer issued during the month pursuant thereto as a the motion option option.	h may be ursuant it close of
including EGM <u>Movement during the month</u> thereto as a approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	t close of
approval date the mo (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	
class of shares issuable Granted Exercised Cancelled Lapsed	
issuable Granted Exercised Cancelled Lapsed	
(Note 1)	
2. N/A	
shares	
(Note 1)	
3. N/A	
shares	
(Note 1)	
Total A. (Ordinary shares) <u>N/A</u> (Preference shares) N/A	
(Preference shares) <u>N/A</u> (Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency)N/A	

Nominal value     Nominal value     sisuer     issuer     issuer	Warrants to Issue Shares of the	e Issuer which	are to be	e Listed				
( / / )         Stock code (if listed)           Class of shares		of nominal	at clos prece	se of ding	during the	at close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (ff listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (ff applicable)           (dd/mm/yyyy)           2. N/A	<u>1. N/A</u>							
Stock code (ff listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (ff applicable)           (ddmm/yyyy)           ( / / )           Stock code (ff listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (ff applicable)           (ddmm/yyyy)           ( / / f)           Subscription price           EGM approval date           (ff applicable)           (ddmm/yyyy)           ( / / f)           Stock code (ff listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (f applicable)           (ddmm/yyyy)           ( / / )           Subscription price           EGM approval date           (f applicable)           (ddmm/yyyy)           ( / / )           Subscription price           EGM approval date           (f applicable)           (ddmm/yyyy)           ( / / )           Stock code								
Stock code (ff listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (ff applicable)           (dd/mm/yyyy)           2. N/A								
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         2. N/A	Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
(if applicable) (dd/mm/yyyy)         ( / / )           2. N/A	· · · ·			<u> </u>				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         ( / / )         3. N/A         ( / / )         Stock code (if listed)         ( / / )         Stock code (if listed)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)	(if applicable) (dd/mm/yyyy)	( / /	)					
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           3. N/A	<u>2. N/A</u>							
Stock code (if listed)								
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           3. N/A								
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (d/mm/yyyy)         3. N/A	· · · · · · · · · · · · · · · · · · ·							
Subscription price				<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A	issuable (Note 1)							
(if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A								
(dd/mm/yyyy)       ( / / )         3. N/A								
3. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A		( / /	)					
		( , ,	/					
Stock code (if listed)								
Stock code (if listed)			_					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (1 / 1)         4. N/A	( / / )							
issuable (Note 1)	Stock code (if listed)							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A								
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A								
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	· · · · · ·			<u> </u>				
4. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         N/A	(if applicable)							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         N/A		( / /	)	<u> </u>				
Stock code (if listed)	4. N/A							
Stock code (if listed)								
Stock code (if listed)		<u> </u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A				<u> </u>				
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         N/A         (Preference shares)       N/A	iccuchla (Nata 1)							
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Subscription price							
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
Total B. (Ordinary shares) N/A (Preference shares) N/A		(	)					
(Preference shares) N/A	(dd/11111/yyyy)		)	<u> </u>				
(Preference shares) N/A				Total B.	(Ordina	ary shares)	N/A	_
(Other class) N/A					(Preferen	ce shares)	N/A	-
					(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
Ctools and a (if listed)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
<u> </u>	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(//) 					
Stock code (if listed)			·			
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Т		rry shares) ce shares) ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2 N/A		
3. <u>N/A</u>	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	ire Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1350e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	(	`		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	( / /	)		
4.	201102 12206			date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) total approval date:         5. Scrip dividend At price :       State currency       Issue and allotment (d/mm/yyyy)       ( / / ) ECM approval date:       ( / / ) (d/mm/yyyy)         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue       At price :       State currency       Class of shares redeemed (Note 1)       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (d/mm/yyyy)       ( / / ) ECM approval date:       ( / / ) (d/mm/yyyy)         8. Consideration issue       At price :       State currency       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyyy)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)									
currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	5	Scrip dividend	At price :			( / /	)		
Class of shares	5.		At price .	currency ———		(	`		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Redemption of shares       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Superval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Redemption of shares       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Superval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotm									
Class of shares	6.	Repurchase of shares				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment date:       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date:       ( / / )         EGM approval date:       ( / / )       Issue and allotment date:       ( / / )       ( / / )								<u>N/A</u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
8. Consideration issue       State currency       Class of shares	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       State currency       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) Buildre : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
N/A	· · · ·

Submitted by: YU Leung Fai
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.