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BEIJING MEDIA CORPORATION LIMITED

北青傳媒股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1000)

NOTICE OF H SHAREHOLDERS' CLASS MEETING

NOTICE IS HEREBY GIVEN that an H shareholders' class meeting (the "**H Shareholders' Class Meeting**") of Beijing Media Corporation Limited (the "**Company**") will be held at 4:30 p.m. on Friday, 19 June 2020 at Conference Room 2104, Beijing Youth Daily Agency, Building A, No. 23 Baijiazhuang Dongli, Chaoyang District, Beijing 100026, the People's Republic of China (the "**PRC**"), for the purpose of considering and, if thought fit, passing the following resolution:

As Special Resolution

1. To consider and, if thought fit, to approve the amendments to article 90 of the articles of association of the Company (relevant details are set out in the circular dated 24 April 2020).

By order of the Board
Beijing Media Corporation Limited
Ji Chuanpai
Chairman

Beijing, the PRC, 24 April 2020

As at the date of this notice, the Board comprises: the executive directors of the Company, Ji Chuanpai, Wu Bin, Shang Da and Liu Jia; the non-executive directors of the Company, Zang Furong, Sun Fang and Yang Qing; and the independent non-executive directors of the Company, Cui Enqing, Chen Ji, Wu Changqi and Shi Hongying.

Please also refer to the published version of this notice on the Company's website at www.bjmedia.com.cn.

Notes:

1. Eligibility for Attending the H Shareholders' Class Meeting

Holders of H shares whose names appear on the register of the Company maintained by Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, on Wednesday, 20 May 2020 shall be entitled to attend the H Shareholders' Class Meeting.

Holders of H shares intending to attend and vote at the H Shareholders' Class Meeting to be held on Friday, 19 June 2020 shall lodge all the transfer documents for H shares with the relevant share certificates to the H share registrar and transfer office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Tuesday, 19 May 2020.

2. Proxy

- (1) Shareholders entitled to attend and vote at the H Shareholders' Class Meeting may appoint one or more proxies in writing to attend and vote at the meeting on his behalf. The proxy need not be a Shareholder of the Company.
- (2) A proxy shall be appointed by a Shareholder by a written instrument signed by the appointor or his attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under hand of its director(s) or duly authorized attorney(s). If the written instrument is signed by an attorney of the appointor, the power of attorney or other documents of authorization of such attorney shall be notarized.
- (3) To be valid, the notarized power of attorney or other document(s) of authorization (if any) and the form of proxy shall be delivered Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong no less than 24 hours before the time fixed for convening the H Shareholders' Class Meeting or any adjournment thereof (as the case may be). Completion and return of a form of proxy will not preclude a Shareholder from attending and voting in person at the meeting if he so desires.
- (4) If a Shareholder appoints more than one proxy, such proxies shall only exercise their voting rights by a poll.

3. Registration Procedures for Attending the H Shareholders' Class Meeting

- (1) A Shareholder or his proxy shall produce his identification document when attending the H Shareholders' Class Meeting. Where a Shareholder is a legal person, the legal representative of that Shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the resolutions of the board of directors or other governing body of such Shareholder appointing such person to attend the meeting.
- (2) Holders of H shares intending to attending the H Shareholders' Class Meeting shall return the reply slip stating their attendance on or before Friday, 29 May 2020 in person, by post or by facsimile to Computershare Hong Kong Investor Services Limited.

4. Closure of Register of Members

The Register of Members will be closed from Wednesday, 20 May 2020 to Friday, 19 June 2020 (both days inclusive), during which period no transfer of shares will be registered.

5. Method of Voting at the H Shareholders' Class Meeting

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of Shareholders at a general meeting must be taken by way of poll. Accordingly, the chairman of the H Shareholders' Class Meeting will demand a poll in relation to all the proposed resolutions at the H Shareholders' Class Meeting.

6. Miscellaneous

- (1) The H Shareholders' Class Meeting of the Company is expected to be held for less than half a day. Shareholders attending the H Shareholders' Class Meeting shall be responsible for their own travelling and accommodation expenses.
- (2) The address of the Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.