



BEIJING MEDIA CORPORATION LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1000)

ANNOUNCEMENT

RESOLUTIONS APPROVED AT THE 2007 ANNUAL GENERAL MEETING

The annual general meeting for the year 2007 (the “**AGM**”) of BEIJING MEDIA CORPORATION LIMITED (“**Beijing Media**” or the “**Company**”) was held at the 10th floor, Beijing Youth Daily Agency Building, Building A, No. 23 Baijiazhuang Dongli, Chaoyang District, Beijing, the People's Republic of China (“**PRC**”) at 2:00 p.m. on Friday, 20 June 2008.

The total number of shares of the Company entitling the holders to attend and vote for or against all the resolutions at the AGM was 197,310,000. There were no shares which entitle the shareholders of the Company to attend and vote only against any resolution at the AGM.

A total of 6 shareholders (including proxies), holding an aggregate of 163,046,500 shares carrying voting rights of the Company, representing 82.63% of its total shares carrying voting rights, attended the AGM. The attendance rate complied with the number of shares required for valid voting as provided by the Company Law of the PRC and the Articles of Association of the Company (the “**Articles**”). Shareholders attended the AGM included one holder of tradable shares (including proxies)/holding 20,637,500 shares carrying voting rights of the Company and 5 holders of non-tradable shares (including proxies)/holding 142,409,000 shares carrying voting rights of the Company.

The AGM was convened by the board of directors (the “**Board**”) of the Company and chaired by Mr. Zhang Yanping, the Chairman of the Board, by way of on-site meeting.

Each of the following resolutions were considered and approved and voting was conducted by poll at the AGM:

Ordinary Resolutions:

1. To consider and, if thought fit, to approve the report of the Board of Directors of the Company for the year ended 31 December 2007.

The resolution was passed with 155,678,500 shares voted for at the AGM, representing 99.999% of the total shares carrying valid voting rights held (represented) by shareholders (including proxies) present at the AGM, whilst 1,000 shares voted against the resolution.

2. To consider and, if thought fit, to approve the report of the Board of the Supervisory Committee of the Company for the year ended 31 December 2007.

The resolution was passed with 163,045,500 shares voted for at the AGM, representing 99.999% of the total shares carrying valid voting rights held (represented) by shareholders (including proxies) present at the AGM, whilst 1,000 shares voted against the resolution.

3. To consider and, if thought fit, to approve the audited financial report and consolidated financial report of the Company for the year ended 31 December 2007.

The resolution was passed with 163,045,500 shares voted for at the AGM, representing 99.999% of the total shares carrying valid voting rights held (represented) by shareholders (including proxies) present at the AGM, whilst 1,000 shares voted against the resolution.

4. To consider and, if thought fit, to approve the profit distribution proposal of the Company for the year ended 31 December 2007 and distribution of final dividend.

The resolution was passed with 163,045,500 shares voted for at the AGM, representing 99.999% of the total shares carrying valid voting rights held (represented) by shareholders (including proxies) present at the AGM, whilst 1,000 shares voted against the resolution.

5. To consider and, if thought fit, to authorise the Board of Directors of the Company to determine the budget plan of the Company for the year of 2008.

The resolution was passed with 155,678,500 shares voted for at the AGM, representing 95.481% of the total shares carrying valid voting rights held (represented) by shareholders (including proxies) present at the AGM, whilst 7,368,000 shares voted against the resolution.

6. To consider and, if thought fit, to approve the re-appointment of Zhongrui Yuehua Certified Public Accountants Co., Ltd and Shinewing (HK) CPA Ltd as the PRC and international auditors, respectively, of the Company and authorize the Board of Directors to fix and pay auditors' remuneration.

The resolution was passed with 163,045,500 shares voted for at the AGM, representing 99.999% of the total shares carrying valid voting rights held (represented) by shareholders (including proxies) present at the AGM, whilst 1,000 shares voted against the resolution.

Special Resolutions:

7. To amend the Articles of Association of the Company as follows:

A. Article 98 of the Articles, which reads:

“Board meetings shall be convened at least twice each year and shall be convened by the Chairman. A written notice in relation to the board meeting shall be given to all directors fifteen days prior to the meeting.”

is amended as follows:

“Regular Board meetings shall be convened at least four times each year and shall be convened by the Chairman. A written notice in relation to the regular board meetings shall be given to all directors at least 15 days prior to the regular Board meeting. For all other Board meetings, notice shall be given to all directors within a reasonable period.”

B. Article 107 of the Articles, which reads:

“The Company shall have one (1) president, one (1) executive vice-president, a number of vice-presidents and one (1) chief financial officer, who shall be appointed or removed by the board of directors with a term of three years and can be re-elected or re-appointed for consecutive tenures.”

is amended as follows:

“The Company shall have one (1) president, two (2) executive vice-presidents, a number of vice-presidents and one (1) chief financial officer, who shall be appointed or removed by the board of directors with a term of three years and can be re-elected or re-appointed for consecutive tenure.”

The resolution was passed with 163,045,500 shares voted for at the AGM, representing 99.999% of the total shares carrying valid voting rights held (represented) by shareholders (including proxies) present at the AGM, whilst 1,000 shares voted against the resolution.

ShineWing (HK) CPA Ltd, an accounting firm, was appointed as the scrutineer for the counting of votes at the AGM under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited^{note}.

By order of the Board
Zhang Yanping
Chairman

Beijing, the PRC, 20 June 2008

Note: The poll results were subject to scrutiny by ShineWing (HK) CPA Ltd, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by the Company to poll forms collected and provided by the Company to ShineWing (HK) CPA Ltd. The work performed by ShineWing (HK) CPA Ltd in this respect did not include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

As at the date of this notification, the board of directors of the Company comprises: the executive directors, Zhang Yanping, Zhang Yabin, Sun Wei, He Pingping, Du Min, the non-executive directors, Liu Han, Xu Xun, Li Wenqing and the independent non-executive directors, Tsang Hing Lun, Wu Changqi and Liao Li.

Please also refer to the published version of this Announcement on the Company's website at www.bjmedia.com.cn.