



BEIJING MEDIA CORPORATION LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1000)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of EGM dated 15 May 2008 (“**Notice of EGM**”) of the Beijing Media Corporation Limited (the “**Company**”) in relation to the notice to convene an extraordinary general meeting on 1 July 2008 (the “**EGM**”).

The Company would like to clarify that due to the annual general meeting to be held on 20 June 2008, the register of share transfer of the Company will be closed from Wednesday, 21 May 2008 to Friday, 20 June 2008 (both dates inclusive) according to the Notice of Annual General Meeting of the Company dated 29 April 2008, the statements of the duration of the closure of the register of share transfer of the Company as set out on note 1 and 7 (2) of the Notice of EGM were inaccurate.

The note 1 of the Notice of EGM should read as below,

“Holders of H Shares whose names appear on the register of the Company maintained by Computershare Hong Kong Investor Services Limited at the close of business of 21 May 2008 shall be entitled to attend the EGM.

Shareholders of the Company (“Shareholders”) intending to attend and vote at the EGM should lodge all the transfer documents for H Shares with the relevant share certificates with the H Share transfer registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Room 1712-1716, 17/F., Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, at or before 4:00 p.m. on 20 May 2008.”

The note 7 (2) of the Notice of EGM should read as below,

“The Company’s Register of Member will be closed from 21 May 2008 to 1 July 2008 (both days inclusive), during which time no transfer of shares will be registered. Transferees of H Shares who wish to attend the meeting must deliver their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited by no later than 4:00 p.m. on 20 May 2008 for completion of the registration of the relevant transfer in accordance with the Articles of Association of the Company.”

By order of the Board

Zhang Yanping

Chairman

Beijing, PRC, 19 May 2008

On the date of this notice, the Board comprises: the executive directors of Company, Zhang Yanping, Zhang Yabin, Sun Wei, He Pingping, Du Min, the non-executive directors of the Company, Liu Han, Xu Xun, Li Wenqing, and the independent non-executive directors of the Company, Tsang Hing Lun, Wu Changqi and Liao Li.

Please also refer to the published version of this Announcement on the Company’s website at www.bjmedia.com.cn