

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<b>Beijing Media Corporation Limited</b>
Date Submitted	02/04/2013

I. Movements in Authorised Share Capital

(1) Stock code : De	scription : Domesti	ic Shares	
Balance at close of preceding month	No. of ordinary shares 142,409,000	Par value (State currency) RMB 1.00	Authorised share capital (State currency) RMB 142,409,000.00
Increase/(decrease)		-	
Delement delement		RMB	RMB
Balance at close of the month	142,409,000	1.00	142,409,000.00
	142,409,000 scription : <u>H Share</u>		142,409,000.00
			Authorised share capital ( <i>State currency</i> )
(2) Stock code : <u>1000</u> De	Scription : <u>H Share</u> No. of ordinary shares	Par value (State currency) RMB	Authorised share capital
	Scription : <u>H Share</u> No. of ordinary shares	Par value (State currency) RMB	Authorised share capital (State currency) RMB

## 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	th _			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :RMB 197,310,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	ence No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	142,409,000	54,901,000	N/A	<u>N/A</u>		
Increase/ (decrease) during the month						
Balance at close of the month	142,409,000	54,901,000	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares	Countral 1	F	C	T 1		
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(Note 1)		·		,		
2. N/A						
2.10/11						
(Note 1)		·				
(						
3. N/A						
(Note 1)				. <u> </u>		
		Tot	al A. (Ordin	ary shares)	0	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	n from exercise of				
options (State currenc			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares) 0 ence shares) 0 Other class) 0		-

Convertibles (i.e. Convertible in	to Charac of the L	anor which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>	_						
	—						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )						
2. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
3. N/A							
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
4. N/A							
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
			(Prefere	nary shares)0ence shares)0Other class)0		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

	her Movements in	Issued Share Capital				No. of new shares of issuer issued	
	Type of Issue					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	27/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

5. Serip dividend  At price : State currency  Class of shares issuable (/// / )    5. Serip dividend  At price : State currency  Issue and allotment (/// )    6. Reparchase of shares  Class of shares = repurchased (Note I)    6. Reparchase of shares  Class of shares = repurchased (Note I)    7. Redemption of shares  Class of shares = redeemed (Note I)    7. Redemption of shares  Class of shares = redeemed (Note I)    8. Consideration issue At price : State currency  Class of shares issuable (/// )    8. Consideration issue At price : State (ultrane)  Issue and allottnent (/// )    8. Consideration issue At price : State (ultrane)  Issue and allottnent (// )    8. Consideration issue At price : Note : (Ultrane)  Issue and allottnent (// )    8. Consideration issue At price : Note : (Ultrane)  Issue and allottnent (// )    Issue and allottnent (// / )  Issue and allottnent (// )    Issue and allottnent (// / )  Issue and allottnent (// / )    Issue and allottnent (// / )  Issue and allottnent (// / )    Issue and allottnent (// / )  Issue and allottnent (// / )    Issue and allottnent (// / )  Issue and allottnent (// / )    Issue and allottnent (// / )  Issue and allottnent (// / )		Type of Issue		F	For Ma	ain Boa	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend  At price : State currency  Issue and allotment (///)  (///)    EGM approval date:  (///)    (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Class  of  shares    6. Repurchase of shares  Cancellation date :  (///)  N/A  N/A    7. Redemption of shares  Class  of  shares  N/A  N/A    7. Redemption of shares  Class  of  shares								
5. Scrip dividend  At price : currency $date : (dd/mm/yyyy)$ EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Class of shares memory (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Cancellation date : ( / / )  N/A  N/A    7. Redemption of shares  Class of shares medeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares medeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares ( / / )  N/A  N/A    8. Consideration issue At price : State (urrency — )  Class of shares issuable ( / / )  N/A  N/A    8. Consideration issue At price : State  State ( / / )  Issue and allotment ( / / )  Issue ( / / )    8. Consideration issue At price : State  Class of shares issuable ( / / )  Issue and allotment ( / / )  Issue ( / / )    8. Consideration issue At price : State  State ( / / )  Issue and allotment ( / / )  Issue ( / / )	_		State	(Note 1)		/ )		
Image: State consideration issue At price :  State consideration issue At price :  State consideration issue At price :  State consideration considerati	5.	Scrip dividend						
6. Repurchase of shares  Cancellation date : $(///)$ 6. Repurchase of shares  Cancellation date : $(///)$ (d/mm/yyyy)  EGM approval date: $(///)$ (d/mm/yyyy)  N/A    N/A  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares (///)    8. Consideration issue At price : State currency  Class of shares issuable (///)    8. Consideration issue At price : Mathematical State (///)  Issue and allotment (///)    (d/mm/yyyy)  EGM approval date: (///)    Base and allotment (///)  Issue and allotment (///)    (d/mm/yyyy)  EGM approval date: (///)					( /	/ )	<u>N/A</u>	N/A
shares  Class of shares								
Image: Conserve production of shares  N/A  N/A    7. Redemption of shares  Class of shares	6.	Repurchase of shares			( /	/ )		
redeemed (Note 1)    7. Redemption of shares    Redemption date : $(///)$ (dd/mm/yyy)    EGM approval date: $(///)$ (dd/mm/yyyy)    N/A    State    (Note 1)    Issue and allotment    (///)    EGM approval date:					( /	/ )	N/A	<u>N/A</u>
redeemed (Note 1)    7. Redemption of shares    Redemption date : $(///)$ (dd/mm/yyy)    EGM approval date: $(///)$ (dd/mm/yyyy)    N/A    State    (Note 1)    Issue and allotment    (///)    EGM approval date:								
shares $I$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$	7.			Redemption date : (dd/mm/yyyy)	( /	/ )		
8. Consideration issue At price : State currency  Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )				EGM approval date: (dd/mm/yyyy)	( /	/ )		N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( /	/ )		
<u>N/A</u> <u>N/A</u>					( /	/ )	<b>NT</b> ( 1	<b>NT</b> ( 1
							<u>N/A</u>	<u>N/A</u>

			]	For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / / ) ( / / )		
			(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy)	( / / )		
				( / / ) Ordinary share reference share (Other class	es) 0	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yu Leung Fai</u>
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.