

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Beijing Media Corporation Limited |
|----------------|--|
| Date Submitted | 01/02/2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---|---|--|
| (1) Stock code :Descrip | ption : Domestic | Shares | |
| Balance at close of preceding month | No. of ordinary shares 142,409,000 | Par value (State currency) RMB 1.00 | Authorised share capital (State currency) RMB 142,409,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 142,409,000 | RMB 1.00 | RMB 142,409,000.00 |
| (2) Stock code : <u>1000</u> Descrip | ption : <u>H Shares</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 54,901,000 | RMB 1.00 | RMB 54,901,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 54,901,000 | RMB 1.00 | RMB 54,901,000.00 |

2. Preference Shares

| Stock code : | N/A | Descript | ion : | | |
|-------------------|-------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | ng month | | | |
| Increase/(decreas | se) | - | | | |
| Balance at close | of the mon | th _ | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :RMB 197,310,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | nce No. of other classes | | |
|--|---------------|------------|------------------|--------------------------|--|--|
| _ | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 142,409,000 | 54,901,000 | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 142,409,000 | 54,901,000 | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|--|---------------|--------------------|--------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares | Countral 1 | F | C | T 1 | | |
| issuable 1. N/A | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
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| (Note 1) | | · | | , | | |
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| 2. N/A | | | | | | |
| 2.10/11 | | | | | | |
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| (Note 1) | | · | | | | |
| (| | | | | | |
| 3. N/A | | | | | | |
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| | | | | | | |
| (Note 1) | | | | . <u> </u> | | |
| | | Tot | al A. (Ordin | ary shares) | 0 | |
| | | | | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised dur | ing the month | n from exercise of | | | | |
| options (State currenc | | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2.N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>4. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | ary shares) 0 ence shares) 0 Other class) 0 | | - |

| Convertibles (i.e. Convertible in | to Charac of the L | anor which are to | | For Main Board and GEM listed issuers | | |
|---|--------------------|--|----------------------------------|---|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | — | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefere | nary shares)0ence shares)0Other class)0 | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
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| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
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| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | 0 | |
| (Other class) | 0 | |
| | | |

| | her Movements in | Issued Share Capital | | | | No. of new shares of issuer issued | |
|----|------------------|----------------------|---|-------|---|--|--|
| | Type of Issue | | | | | during the month pursuant thereto | may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N7/4 | 27/4 |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | - | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | |

| 5. Serip dividend At price : State currency Class of shares issuable (/// /) 5. Serip dividend At price : State currency Issue and allotment (///) 6. Reparchase of shares Class of shares = repurchased (Note I) 6. Reparchase of shares Class of shares = repurchased (Note I) 7. Redemption of shares Class of shares = redeemed (Note I) 7. Redemption of shares Class of shares = redeemed (Note I) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ultrane) Issue and allottnent (///) 8. Consideration issue At price : State Issue and allottnent (//) 8. Consideration issue At price : Note : (Ultrane) Issue and allottnent (//) 8. Consideration issue At price : Note : (It is the currency issue issue issue issue issue issue is under (//) Issue and allottnent (//) 8. Consideration issue At price : Note : (It is issue issue issue issue issue issue issue is under (//) Issue and allottnent (//) 9. N/A N/A N/A | | Type of Issue | | F | For Ma | ain Boa | ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--|----|----------------------|-------|------------------------------------|--------|---------|---|----------------------|
| S. Scrip dividend At price : State currency Issue and allotment (///) (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : (///) N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares | | | | | | | | |
| 5. Scrip dividend At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares memory (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (/ /) N/A N/A 8. Consideration issue At price : State (urrency —) Class of shares issuable (/ /) N/A N/A 8. Consideration issue At price : State State (/ /) Issue and allotment (/ /) Issue (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) Issue and allotment (/ /) Issue (/ /) 8. Consideration issue At price : State EGM approval date: (/ /) Issue and allotment (/ /) Issue (/ /) | _ | | State | (Note 1) | | /) | | |
| Image: State consideration issue At price : State consideration issue At price : State consideration issue At price : State consideration considerati | 5. | Scrip dividend | | | | | | |
| 6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) Base and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) | | | | | (/ | /) | <u>N/A</u> | N/A |
| shares Class of shares | | | | | | | | |
| Image: Conserve production of shares N/A N/A 7. Redemption of shares Class of shares | 6. | Repurchase of shares | | | (/ | /) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A State (Note 1) Issue and allotment (///) EGM approval date: | | | | | (/ | /) | N/A | <u>N/A</u> |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A State (Note 1) Issue and allotment (///) EGM approval date: | | | | | | | | |
| shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$ | 7. | | | Redemption date : (dd/mm/yyyy) | (/ | /) | | |
| 8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | N/A |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ | /) | | |
| <u>N/A</u> <u>N/A</u> | | | | | (/ | /) | NT (1 | NT (1 |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| | | |] | For Main Boa | rd and GEM lis | |
|-----|---------------------------|------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ /) (/ /) | | |
| | | | (dd/mm/yyyy) | | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | (/ /) Ordinary share reference share (Other class | es) 0 | <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|--|-----|---|
| | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | 0 |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: <u>Yu Leung Fai</u> |
|---|
| Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.