



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Beijing Media Corporation LimitedDate Submitted 01/03/2010**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 1000 Description : Domestic Shares

|                                     | No. of ordinary<br>shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|-----------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>142,409,000</u>          | <u>RMB 1</u>                     | <u>RMB 142,409,000</u>                          |
| Increase/(decrease)                 | <u>                    </u> |                                  | <u>                    </u>                     |
| Balance at close of the month       | <u>142,409,000</u>          | <u>RMB 1</u>                     | <u>RMB 142,409,000</u>                          |

(2) Stock code : 1000 Description : H Shares

|                                     | No. of ordinary<br>shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|-----------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>54,901,000</u>           | <u>RMB 1</u>                     | <u>RMB 54,901,000</u>                           |
| Increase/(decrease)                 | <u>                    </u> |                                  | <u>                    </u>                     |
| Balance at close of the month       | <u>54,901,000</u>           | <u>RMB 1</u>                     | <u>RMB 54,901,000</u>                           |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**RMB 197,310,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares      |                             | No of preference            | No. of other classes        |
|---------------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                                       | (1)                         | (2)                         | shares                      | of shares                   |
| Balance at close of preceding month   | <u>142,409,000</u>          | <u>54,901,000</u>           | <u>N/A</u>                  | <u>N/A</u>                  |
| Increase/ (decrease) during the month | <u>                    </u> | <u>                    </u> | <u>                    </u> | <u>                    </u> |
| Balance at close of the month         | <u>142,409,000</u>          | <u>54,901,000</u>           | <u>N/A</u>                  | <u>N/A</u>                  |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. N/A   |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. N/A   |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | <u>0</u>   |   |
| (Preference shares)  |                           |           |           |        | <u>0</u>   |   |
| (Other class)  |                           |           |           |        | <u>0</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            | <u>N/A</u>                |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| Total B.   |                                 |   |                                  | (Ordinary shares)                         | 0  |  |
|  |                                 |   |                                  | (Preference shares)                       | 0  |  |
|  |                                 |   |                                  | (Other class)                             | 0  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | 0  |   |
|  |                                |                                    |                            | (Preference shares)          | 0  |   |
|  |                                |                                    |                            | (Other class)                | 0  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)  | 0  |   |
| (Preference shares)   | 0  |   |
| (Other class)   | 0  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |

|               |                         |                              |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---|--|---|
| Type of Issue |                         |                              |   |  |   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> | ( / / )  | <div>N/A</div> <div>N/A</div>   |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares repurchased (Note 1) _____</div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>                          | ( / / )  | <div>N/A</div> <div>N/A</div>   |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares redeemed (Note 1) _____</div> <div>Redemption date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>                               | ( / / )  | <div>N/A</div> <div>N/A</div>   |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>                  | ( / / )  | <div>N/A</div> <div>N/A</div>   |



For Main Board and GEM listed issuers

|                            |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|--|---|
| Type of Issue              |                                 |   |  |   |
| 9. Capital reorganisation  |                                 |   | Class of shares issuable _____<br>(Note 1)                           |   |
|                            |                                 |   | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                            |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                            |                                 |   | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)      |  |   |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                            |                                 | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
|                            |                                 |   | N/A  | N/A   |
| Total E.                   |                                 |   | (Ordinary shares)  | 0   |
|                            |                                 |   | (Preference shares)  | 0   |
|                            |                                 |   | (Other class)  | 0   |

|  |     |   |
|--|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0 |
|  | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | 0 |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |

Remarks (if any):

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Submitted by: \_\_\_\_\_Edmund SIT\_\_\_\_\_

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*